

School District of Oconee County FY2011-12 Budget Proposal



Oconee County
Council

Finance Committee

April 12, 2011

School District of Oconee County

	FY10 Revenue Budget	FY11 Revenue Budget	FY12 Proposed Budget
Local Taxes + Tier Money	56,398,014	56,525,602	56,816,328
Local Fees	471,750	258,750	250,750
State Sources	22,782,113	20,332,250	20,360,389
Transfers	1,665,435	1,628,005	1,628,005
Total	\$ 81,317,312	\$ 78,744,607	\$ 79,055,472

SCHOOL DISTRICT OF OCONEE COUNTY

FY2011-12 Proposed Revenue

General Fund Revenue Budget

	FY2010-11	FY2011-12
Local Tax Revenue	40,425,054	40,425,054
Property Tax Relief	3,948,130	3,948,130
Homestead Exemption	1,595,798	1,595,798
*Property Tax Relief (Act 388)	9,706,257	9,996,983
Merchants' Inventory Tax	169,330	169,330
Manufacturers' Depreciation Reimbursement	405,383	405,383
Motor Carrier Fees	275,650	275,650
Total Revenue from Local Taxes	\$56,525,602	\$56,816,328

* - \$290,726 increase is due to a state calculated Tier III reimbursement

SCHOOL DISTRICT OF OCONEE COUNTY

FY2011-12 Proposed Revenue (cont.)

GENERAL FUND REVENUE BUDGET				
	FY2010-11	FY2011-12	CHANGE	DESCRIPTION
Local fees, Interest and Other Local Revenues	258,750	250,750	(8,000)	
Education Finance Act Funding	20,332,250	20,360,389	28,139	Base Student Cost of \$1,788; No change in ITA
Total Local and State Revenue	77,116,602	77,427,467	310,865	
Transfers from Special Revenue Funds	1,628,005	1,628,005		
TOTAL REVENUE FROM ALL SOURCES	\$78,744,607	\$79,055,472	\$310,865	.40% INCREASE

The “Funding Cliff” is Here

- \$4,000,000 in federal ARRA stimulus money funded **63.5** teaching positions and other operational expenditures in FY2011
- No federal stimulus money will be available for the 2011-12 operating budget
- All positions and expenditures from stimulus funding must be cut or returned to the GF for 2011-12
- Keeping programs at current funding levels creates a deficit of approximately \$6,000,000

SDOC Three Year Budget Projection

Projected Fund Balance (June 30, 2011)		\$23,000,000
Amount "cut" from previous year's expenditures	\$1,500,000	
Amount to balance 2011-12 operating budget		\$4,500,000
Projected Fund Balance (June 30, 2012)		\$18,500,000
Amount "cut" from previous year's expenditures	\$2,250,000	
Amount to balance 2012-13 operating budget		\$2,250,000
Projected Fund Balance (June 30, 2013)		\$16,250,000
Amount "cut" from previous year's expenditures (balanced budget for 2013-14)	\$2,250,000	

DEMOGRAPHICS

School Sites	Total 20
Elementary/Intermediate	11
Middle	3
High	4
Career	1
Code Learning Academy	1
Square Feet Building Space	approx. 2 Million
Square Miles of District	673

Awards/Recognitions

2010 Palmetto Gold Winners	5
2010 Palmetto Silver Winners	3
Red Carpet Schools	18
Palmetto's Finest Schools	3

Student Demographics

Kindergarten-Grade 5	5,137
Grades 6 - 8	2,382
Grades 9 - 12	3,051
Total Student Enrollment (45-day count)	10,570
Students Qualifying/Academically Gifted Services	18.5%
Students Qualifying Free/Reduced Lunch	56.5%
American Indian/Multi Racial	2.7%
African-American	10.2%
Asian	0.7%
Latino	7.7%
White	79.2%
Countries Represented in SDOC	86
Students Receiving ESOL Services	734

2010 Graduating Class

Four Year Graduation Rate	73.9%
Diplomas Earned	713
Life Scholarships	365
Palmetto Fellows Scholars	82
Total Dollar Amount Awarded	\$12,452,733

Employees

SDOC - Largest Employer in Oconee County

Employees FY10-11	1,491
Certified Staff Members	943
Classified Staff Members	548
Current National Board Certified Teachers	106
Teachers with Master's Degrees & Above	67%

Transportation

State Buses	93
Activity Buses	27
Daily Services	90 buses travel for 8,503 miles daily

Budget (School Year 2010-2011)

Total Operating Expenditures	\$104,024,998
Funding From Local Property Tax	\$43,275,417
Per Pupil Expenditure	\$9,562*
Beginning Teacher Salary	\$32,706
Average Teacher Salary	\$47,477

*This is an estimated figure.

Produced by SDOC Office of Public Community Relations

Questions and comments may be directed to Kay Powell, 414 South Pine Street, Wallhalla, SC 29691, phone (864) 886-4400 ext. 6105, or e-mail kpowell@sdoc.k12.sc.us

OCONEE SCHOOL DISTRICT

Education is Everybody's Business

REPORT To The PEOPLE 2010 - 2011



Mike Lucas, Ed.D.
Superintendent

The School District of Oconee County does not discriminate on the basis of race, color, national origin, sex, or disability in admission to, access to, treatment in, or employment in its programs and activities.

Assistant Superintendent of Human Resources Services (Title IX)
contact (864) 886-4400 ext. 5121
Director of Special Services (504/ADA Coordinator)
contact (864) 886-4400 ext. 6143

414 South Pine Street
Wallhalla, SC 29691

SUPERINTENDENT'S MESSAGE

Dear Community Members,

I am extremely proud to serve the Board of Trustees and the community as the school system's superintendent. This feeling of pride comes from knowing the tremendous support for our students by the larger community, the tireless dedication exhibited by staff members to promote learning, and a Board of Trustees who expects nothing less than excellence.

It has been challenging over the past few years in the area of school finance and funding, but it has provided us an opportunity to carefully examine and refine our services. It must be noted that our district was recently recognized by the Center for American Progress, an organization who completed a nationwide study on the efficiency of public school systems, as providing the community with a good return on its investment. In fact, this group recognized our academic performance as among the best in the state.

We continue to work on accomplishing the goals established by our Board of Trustees as part of the strategic planning process. Our goal is to deliver academic excellence with the use of internal assessments like the Measures of Academic Performance (MAP). MAP helps us to design curriculum and instructional activities to best meet the needs of every student.

Being partners with our community, we will work to be sensitive to the specific needs of the children in Oconee County. We will also look for opportunities to partner with county government in order to enhance efficiency in the delivery of services.

I want to express my heartfelt appreciation to the citizens of Oconee County for continuing to make public education a priority. Our goal will be to strive to become one of the best public school districts in South Carolina and in this great nation.

Sincerely,



Mike Lucas, Ed.D.
Superintendent of Education

STUDENT ACHIEVEMENT

In the two years of PASS testing, SDOC students exceeded state performance in most grades and subject levels. The South Carolina Department of Education developed a statewide assessment program for students in grades three through eight. The new program, known as the Palmetto Assessment of State Standards (PASS), is aligned to the state academic standards and includes tests in writing, English language arts (reading and research), mathematics, science, and social studies. The PASS test results were used for school and district accountability purposes beginning last year. The PASS test replaced PACT and is used for federal accountability purposes (No Child Left Behind).

District PASS Results - % of Students Meeting State Standards

PASS Results		
% Meeting or Exceeding State Standards		
Grade	Subject Area	2010
3	Writing	71
	English Language Arts	81
	Math	68
	Science	60
	Social Studies	73
4	Writing	74
	English Language Arts	78
	Math	78
	Science	74
5	Writing	71
	English Language Arts	79
	Math	73
	Science	69
6	Writing	73
	English Language Arts	75
	Math	73
	Science	63
	Social Studies	77
7	Writing	71
	English Language Arts	88
	Math	71
	Science	64
	Social Studies	55
8	Writing	75
	English Language Arts	85
	Math	67
	Science	71
	Social Studies	70

Shaded Cells Met/Exceeded State Performance

FINANCIAL INFORMATION

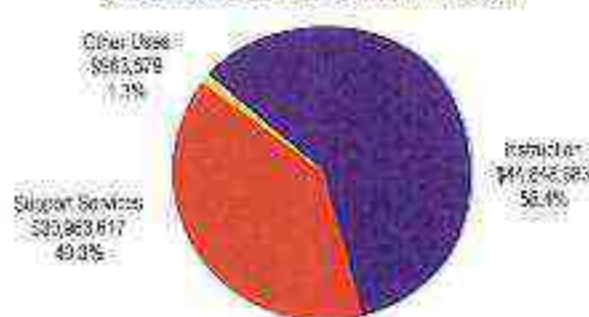
Audited General Fund Financial Summary for 2009-2010

GENERAL FUND REVENUE



Category	Amount	Pct of Total
State Programs	\$21,941,530	27.0%
State Tax Relief	\$15,958,477	19.7%
Local Property Taxes	\$42,409,861	52.2%
Other Sources	\$ 995,813	1.1%
	\$81,215,301	

GENERAL FUND EXPENDITURES



Category	Amount	Pct of Total
Instruction	\$47,845,035	58.4%
Support Services	\$30,953,617	40.3%
Other Uses	\$ 863,579	1.3%
	\$79,775,619	

SAT

Overall performance in SDOC exceeded the state mean score in all areas (critical reading, math, and writing) on the SAT in 2010. The mean composite score was 1483 as compared with the state's mean composite of 1443. The mean critical reading score in SDOC of 498 equaled the national mean. The composite performance of SDOC was among the best in the state. Oconee ranked twelfth among districts in the state.

Students at Walthalla High outperformed the nation in all areas (critical reading, math, writing, and composite score). Walthalla High School was one of the top performing high schools in the state on the SAT with a composite of 1553. Students at Seneca High outperformed the state in critical reading, writing, and composite score, while students at West Oak High exceeded state performance in critical reading, math, and the composite score. Both Walthalla High and West Oak High saw their composite scores improve over 2009.

ACT

The district mean composite performance of 22.3 exceeded state performance of 19.7. The district also exceeded state performance in each area (English, math, reading, science, and social studies) of the ACT. Overall district performance on the composite score was in the top 20 of the 95 public school districts. The number of students participating in the ACT in 2010 increased over the participation rate in 2009.

Seneca and Walthalla High exceeded average state performance in all areas on the ACT. West Oak High exceeded state performance in English, reading, science, and the composite score. Walthalla High exceeded the national average in all test areas, and its performance was among the best in the state. Only 18 schools outperformed Walthalla High of the 205 South Carolina schools that had ten or more students tested on the ACT.

HSAP

The students in the School District of Oconee County saw an increase in the percentage of students passing both sections of the HSAP exam on their first attempt (from 79.3% in 2009 to 83.0% in 2010). Students in the district also exceeded state performance on the percentage of students passing both sections of the HSAP exam on first attempt (76.4% for SC and 81.0% for SDOC). Also, the district improved the percentage of students meeting the performance standard in 2010 on both the English/language arts (from 85.1% to 89.1%) and mathematics (from 82.2% to 89.1%) portions of the HSAP exam.

West Oak High (85.5% pass rate), Walthalla High (82.2% pass rate) and Tamassee-Salem Middle/High (80.5% pass rate) exceeded state performance (76.4%) on the percentage of students passing the HSAP on the first attempt.

Adequate Yearly Progress (AYP)

In 2010, the School District of Oconee County continued to have one of the highest compliance rates in the state in trying to meet the Adequate Yearly Progress (AYP) component of the federal regulation No Child Left Behind. The district had a compliance index of 93.9 and only missed two of the 32 objectives (special education student performance in math and English-language arts). Average student attendance was 85.6% and the four-year graduation rate was 73.9.

AP

Advanced Placement Test - Two hundred and seventy-six students took a total of four hundred and ten examinations in 2010. Leading the way with a 63% passage rate was Walthalla High School whose students scored anywhere from a 3 to 5 on the challenging AP exams followed by Seneca High School with a 52% passage rate for 2010.

Measures of Academic Progress (MAP)

Students are given the Measures of Academic Progress (MAP) as a diagnostic assessment. In the Fall of 2010, students in Grades 4 through 9 met or exceeded the national performance mean. Students in Grades 2 and 3 met or exceeded national performance in mathematics, and students in Grade 1 exceeded national performance in reading.

SDOC FALL 2010	Language RIT - Average	Math RIT - Average	Reading RIT - Average
Grade 01		163.04	160.98
Grade 02	177.90	175.60	175.62
Grade 03	192.21	193.66	190.56
Grade 04	202.32	205.89	201.17
Grade 05	208.07	215.38	207.17
Grade 06	212.96	221.26	212.52
Grade 07	217.13	226.41	217.24
Grade 08	221.50	234.18	221.18
Grade 09	222.32	236.84	221.70

Shaded Cells Met/Exceeded State Performance

BUILDING FOR THE FUTURE

Highlights of the 2010-2011 School Year

The School District of Oconee County continued to improve educational facilities for students in our community during the 2010-11 school year. Some of the accomplishments are listed below:

- Construction began on a 33,208 sq. ft. add-on/renovation at Seneca High School. The project includes a more visible front entrance, an expanded cafeteria, additional classrooms, a new agriculture building and an auxiliary gymnasium. The project should be completed by the fall of 2011.
- Construction also began on a 34,262 sq. ft. addition/renovation at West Oak High School. The centerpiece of this project is a large two-story academic wing that will increase science lab space and classrooms. Also included in the addition are an expanded cafeteria and a new front office that will enhance security on the campus. Completion of this project is expected in the fall of 2011.
- The Board approved a one million dollar expansion for Tamassee-Salem Middle & High School. This expansion will allow for new band and chorus rooms as well as a connector corridor for the middle school and high school buildings. Planning will be completed during the spring of 2011 with construction slated to start in July of 2011.
- In the fall of 2010 the Board approved the purchase of 92 acres for a new Walthalla High School. The site is on the west side of Hwy 11 approximately one mile north of the Hwy 11/Hwy 183 intersection. Planning has already begun for the project with an anticipated total budget of \$50 million. The facility is expected to open in the fall of 2015.
- Other capital projects such as roof replacement and mechanical system upgrades continued on many current SDOC facilities. These improvements along with a great custodial program allow the SDOC to be a leader in providing excellent learning environments for students.

BOARD OF TRUSTEES

Jerry Lee

Rosemary Bates

Andrew Inabinet

Genise McCormick

Buddy Herring

Council District I

Council District II

Council District III

Council District IV

Council District V

HIGHLIGHTS OF THE YEAR

EIGHT SCHOOLS RECEIVE PALMETTO GOLD AND SILVER AWARDS

The qualification criteria for elementary and middle schools, is based on 2010 school report card absolute performance and growth ratings and Indops which are calculated based on the PASS results. Knowee Elementary, Ravenel Elementary, Tamassee-Salem Elementary, Walthalla Elementary, and West-Oak Middle received the Gold Award while Walthalla Middle, Northside Elementary, and Westminster Elementary were recognized as Silver Award winners.



ALIVE AT 25 CLASSES OFFERED TO OCONEE STUDENTS

To obtain a parking permit at all high schools and Code Academy, students are now required to attend and present a certificate of participation in the Alive at 25 program. The four and a half hour course is taught by a trained law enforcement officer and deals with inexperience and casual attitudes participants have about driving.

THREE SENECA HIGH STUDENTS SEMIFINALISTS IN 2011 NATIONAL SCHOLARSHIP PROGRAM

Seneca High School had three members of the Class of 2011 earn the status of National Merit Semifinalists. Steven Wright, Emily Williams, and Sara Emily McCarty are expected to advance to the finalist level. "The accomplishments of these students are a testament to the outstanding parents and teachers that have influenced them over the years," said Cliff Roberts, principal at Seneca High School.



CAREER FAIR HELD AT CODE ACADEMY

Approximately 1,650 students from the 7th and 10th grade heard from over 35 local business and industry leaders as part of the district wide career fair. It gives the students an opportunity to really talk to someone in the profession that they are thinking of entering. As 8th graders they will make a decision on a career cluster with their individual graduation plan, so having this information at this point gives them an opportunity to reflect, investigate, and think about the options they have and which direction they would like to go.

OCO INTRODUCED TO OCONEE STUDENTS

Oco, an Oconee river otter, was introduced to Oconee students this year by Food Services. Posters are placed within the lunchrooms monthly with helpful hints. Oco encourages children to make healthy choices by explaining to them what they "bite" eat and how they "totter" exercise.

SCHNEIDER ELECTRIC DONATED \$10,000 TO BLUE RIDGE ELEMENTARY

A check for \$10,000 was received from Schneider Electric to purchase a Digital Display Board for Blue Ridge Elementary. Schneider, with a plant in Seneca, is recognized as an advocate for Education in Oconee County. They believe that supporting education is a great way of investing in our future. Schneider Electric Corporation has been helping schools in the local area for years and we owe them a debt of gratitude.

FAMILY LITERACY PROGRAM RECEIVES DONATION FROM DUKE POWER

The Family Literacy Program enables young parents who dropped out of school to attend GED classes while their young child attends the Child Development Program or another program in our schools such as four and five year old kindergartens. Duke Power generously donated \$1,500 to fund the program. The funds were used to purchase additional supplies to support the growth and development of children from the age of six weeks through three years. Additional instructional material was also purchased for the adult students.



TEAM 343 ROBOTICS RECEIVED FUNDS FROM ITRON

The Metal-In-Motion Robotics Team received \$8,000 from Itron. The funds helped to offset budget short falls and the lack of grant money available this year. Itron also has several engineers that are volunteering their time and talent as mentors for the team. Founded in the 1989-2000 season, the Metal-In-Motion Team is a leader in the FIRST community and has received many awards over the years.

OCONEE COUNTY SCHOOLS ADD FOUR TO LIST OF NATIONAL BOARD CERTIFIED TEACHERS

The School District of Oconee County is proud to announce the addition of Miranda Dickson of Fair-Oak Elementary, Kimberly Moss of West-Oak Middle, Renee Brooks of West-Oak Middle, and Michael Wilson of the Hamilton Career Center to the list of Oconee teachers who are certified under the stringent national board process this year. This brings Oconee's number to 106 teachers who are currently National Board Certified.

ELEMENTARY SCHOOL - MATH MADNESS

Elementary students from across the district participated in a social fun filled math event at Walthalla High School. Students in grades three, four, and five competed in problem solving, algorithms, and team competition.



EDUCATION FOUNDATION AWARDS \$33,950 IN MINI-GRANTS

The Education Foundation awarded 23 mini-grants this year for a total of \$33,950. The mini-grant awards support education and assist in providing educational materials for students to be able to reach academic excellence. The 2010-2011 mini-grant program will impact 73 teachers throughout the district. Some of the items that were purchased this grant cycle include: notebooks, playaways, kindles, Leapfrog readers, drills, and iPads.

**SCHOOL DISTRICT OF OCONEE COUNTY
GENERAL FUND REVENUE BUDGET PROJECTIONS
For Fiscal Years 2011 and 2012**

	Revised Budget FY2010-11	Proposed Budget FY2011-12	Change	Comments
1 LOCAL TAX REVENUE	40,425,054	46,425,054	6,000,000	
2 REINS. LOCAL PROPERTY TAX RELIEF	3,048,130	3,048,130	-	
3 HOMESTEAD EXEMPTION TAX REVENUE	1,595,798	1,595,798	-	
4 PROPERTY TAX RELIEF TIER 3	8,700,337	8,866,583	166,246	Increase in TIER 3 funding from State
5 MERCHANTS INVENTORY TAX REVENUE	165,130	165,130	-	
6 MANUFACTURERS DEPRECIATION REIMS	405,383	405,383	-	
7 MOTOR CARRIER FEES	275,656	275,656	-	
8 TOTAL FROM LOCAL TAXES	55,225,602	60,926,325	5,700,723	TOTAL FUNDING REQUESTED FROM LOCAL TAXES
9 DRIVERS ED FEE	8,000	-	(8,000)	
10 TRANSPORTATION FEES	131,250	131,250	-	
11 INC. REST. ON INVESTMENTS	40,000	40,000	-	
12 RENTAL FEES	10,000	10,000	-	
13 REIMB. OF PRIOR YEARS EXPENDITURES	20,000	20,000	-	
14 TRIBBLE PAYROLL SERVICES	7,100	7,100	-	
15 TOTAL ALL LOCAL SOURCES	58,225,602	62,071,0	3,845,400	
16 CONSOLIDATED FUNDS	351,157	-	(351,157)	Will be moved to EIA Based on House Projections
17 SCHOOL BUS DRIVERS SALARY	594,278	594,278	-	Based on House Projections
18 BUS DRIVERS WORKERS COMPENSATION	53,579	53,579	-	Based on House Projections
19 PRICE BENEFIT	5,978,247	5,051,568	(926,679)	
20 RETIRE INSURANCE	1,543,408	1,543,408	-	
21 UNDEVELOPED PROGRAM AID	859,038	952,269	92,731	
22 PRIMARY PROGRAM AID	2,385,343	2,504,053	218,710	
23 ELEMENTARY PROGRAM AID	3,088,195	3,421,263	333,068	
24 HIGH SCHOOL PROGRAM AID	1,641,187	1,153,426	(487,761)	
25 TAXABLE HANDICAPPED PROGRAM AID	26,119	28,037	1,918	
26 SPEECH HANDICAPPED PROGRAM AID	781,572	865,891	84,319	
27 HOMEBOUND PROGRAM AID	59,459	65,874	6,415	
28 EMOTIONALLY HANDICAPPED PROC. AID	112,684	124,841	12,157	
29 EDUC. MENTALLY HANDICAPPED PROGRAM AID	72,594	86,426	13,832	
30 LEARNING DISABLED PROGRAM AID	1,350,312	1,345,365	(4,947)	
31 LEARNING HANDICAPPED PROGRAM AID	69,100	76,559	7,459	
32 VISIBLY HANDICAPPED PROGRAM AID	29,820	33,447	3,627	
33 ORTHOPEDIC HANDICAPPED PROGRAM AID	26,844	28,254	1,410	
34 VOCATIONAL PROGRAM AID	1,983,343	2,175,357	192,014	
35 AUTISTIC HANDICAPPED PROGRAM AID	56,364	66,760	10,396	
36 TOTAL STATE SOURCES	20,342,258	20,366,388	24,130	
37 Total Revenue	77,467,860	77,437,402	(30,458)	
38 TRANSFER FROM SPECIAL REVENUE	81,000	81,000	-	
39 TRANSFER FROM SPECIAL REVENUE	1,412,255	1,412,255	-	House Projections
40 INDIRECT COST TRANSFER REVENUE	112,750	112,750	-	
41 TRANSFERS IN	1,625,201	1,625,201	-	
42 Total Other Financing Sources	1,625,201	1,625,201	-	
43	\$ 78,744,602	\$ 79,055,472	310,870	48% increase from FY2011
44 Estimated Expenditures (pg. 2)	80,583,871	85,071,887	4,488,016	
45 Estimated Budget Deficit	(\$ 1,839,269)	(\$ 6,016,415)	(\$ 4,177,146)	

Estimated Difference Between FY12 Expenditures and Revenue

Projected Revenue	79,000,000
Projected Expenditures	85,000,000
Deficit	(6,000,000)

Proposed SDOC Expenditure Reductions for 2011-12

Reduce instructional allocation by \$25/student	310,000
25% reduction in student activity funding	67,000
Move fine arts GT funding to salaries	39,000
Eliminate GF summer institute stipends	140,000
Eliminate web page supplements	25,000
Savings from staffing allocations	725,000
Eliminate GF instructional technology allocation	40,000
Reduce expenditures in district office budgets	175,000
Total	1,521,000

Projected Impact on Fund Balance

Estimated Fund Balance (as of June 30, 2011)	23,000,000
Fund Balance Spending during FY2012	(4,500,000)
Estimated Fund Balance (as of June 30, 2012)	18,500,000
Fund Balance Spending during FY2012	(2,250,000)
Estimated Fund Balance (as of June 30, 2013)	16,250,000

OCONEE COUNTY ADMINISTRATOR

BUDGET PRESENTATION

FOR THE YEAR ENDING
JUNE 30, 2012

AGENDA

FY 2012 PROPOSED BUDGET



- Mission and Vision Statement
- Strategic Plan Goals
- FY 2012 Appropriation Focus
- Significant Changes
- Special Revenue Funds
- Emergency Services Fund
- Rock Quarry Fund
- Economic Development Fund
- Bridges & Culverts Fund
- Total Requests
- Personnel
- Capital Expenditures
- Capital Leases
- General Fund
 - Summary
 - Revenues
 - Expenses
- Capital Projects Fund

VISION and MISSION STATEMENT

Vision Statement

Oconee County – A diverse, growing, safe, vibrant community guided by rural traditions and shaped by natural beauty; where employment, education and recreation offer a rich quality of life for all generations, both today and tomorrow.

Mission Statement

It is the mission of Oconee County to provide our current and future citizens and visitors quality services and to protect our neighborhoods, heritage and environment by managing growth and change through smart, inclusive planning.

STRATEGIC PLAN GOALS

Short Term Goals

1. Jobs and Job Retention
2. Sewer Infrastructure
3. Adopting the EMS Plan
4. Developing a Communications Plan
5. Completing a New Jail
6. Administrative Review
7. Zoning

Long Term Goals

1. Economic Development
2. Revenue Alternatives
3. Expand Tourism
4. Resolve Road Issues
5. Address Branch Library
6. 2-4 Year Campus
7. Solid Waste
8. Management Review/Efficiencies
9. Fire and Rescue Service
10. Complete Zoning

FY 2012 APPROPRIATION FOCUS



- Emergency Services Plan Implementation
- Economic Development Investment
- Capital Asset Replacement
- Information Technology Upgrades

SIGNIFICANT CHANGES

- Bridge & Culvert Mill Fund Established
- Economic Development Mill Fund Established
- Consolidation of Contingency Accounts
- Emergency Services Plan
- Reassessment Contract Decrease
- Relocated Municipal Contracts to Direct Aid
- Consolidation of Telecommunications Expense
- Solicitor - Continued Position Appropriation
- 3% Cost of Living Increase
- Capital Lease Financing of Major Capital Replacement and Upgrades
- Reduction of Staff in Building Codes
- New Personnel
 - Emergency Services
 - Communications
 - Detention Center

SPECIAL REVENUE FUNDS

	Emergency Services	Tri-County Tech	Sheriff's Victims Assistance	Solicitor's Victims Assistance	911 Surcharge
REVENUE	1,278,874	1,029,151	133,604	55,683	467,851
EXPENSE	2,070,400	1,013,376	126,134	54,341	302,667
Increase/Decrease	(791,526)	15,775	7,470	1,342	165,184
Projected Fund Balance	1,264,615	874,398	485	0	717,641

EMERGENCY SERVICES FUND

	2010 Actual	2011 Budget	2012 Request	2012 Administrator Rec	Increase/ Decrease
REVENUE					
2.9 mills	1,275,125	1,278,874	1,278,874	1,278,874	-
Interest	126				
TOTAL REVENUE	1,275,251	1,278,874	1,278,874	1,278,874	-
EXPENSE					
Personnel	277,594	112,077	-	-	(112,077)
Municipal Contracts	488,703	716,000	-	-	(716,000)
Volunteer Expenses	283,488	152,000	1,226,000	1,226,000	1,074,000
Operations	444,267	52,500	56,400	56,400	3,900
Lease Payment	322,936	322,936	-	-	(322,936)
Capital	-	-	788,000	788,000	788,000
TOTAL EXPENSE	1,816,988	1,355,513	2,070,400	2,070,400	714,887
Increase/(Decrease)	(541,737)	(76,639)	(791,526)	(791,526)	
Projected Fund Balance	2,132,780	2,056,141	1,264,615	1,264,615	(791,526)

ROCK QUARRY FUND

Description	FY 2010 Actual	FY 2011 Budget	FY 2012 Request	FY 2012 Admin Recom	Increase (Decrease)
REVENUES					
Customer Sales	3,403,634	3,345,362	3,600,000	3,600,000	254,638
Interest Income	7,449	5,000	5,000	5,000	
Miscellaneous	662	500	400	400	(100)
Total Revenues	3,411,745	3,350,862	3,605,400	3,605,400	254,538
EXPENSES					
Personnel	907,780	885,090	881,254	901,980	16,890
Operations	1,102,815	848,446	1,026,122	1,025,122	176,676
Capital			106,800	106,800	106,800
Blasting	290,991	350,000	350,000	350,000	0
Depreciation Expense	422,509	441,215	441,882	441,882	667
Total Expenses	2,724,095	2,524,751	2,806,058	2,825,784	301,033
Net Operating Income	687,650	826,111	799,342	779,616	(46,495)
Transfer to Capital Projects	0	(100,000)			
Transfer to General Fund	(687,650)	(726,111)	(799,342)	(779,616)	
Change in Net Assets	0	0	0	0	0

BRIDGES & CULVERTS FUND

Description	Millage	Rock Quarry Transfer	Total 3/31/11
REVENUES			
Transfers In	490,312	100,000	590,312
Property Tax	490,072		490,072
EXPENSES			
Culvert Replacement	(150,000)		(150,000)
			0
Estimated Balance FY 2011	830,384	100,000	930,384
Estimated 2012 Activity			
REVENUES			
2012 Millage	490,072	0	490,072
EXPENSES			
2012 Expenditures	(150,000)	0	(150,000)
Estimated Balance FY 2012	1,170,456	100,000	1,270,456

OCONEE COUNTY



GENERAL
FUND

TOTAL REQUESTS

Department	FY 2010 Actual	2011 Budget	2012 Request
General Government	8,736,418	10,507,714	10,235,072
Direct Aid	2,017,695	2,103,969	2,881,253
Public Safety	12,423,798	13,268,688	14,943,440
Transportation	4,487,772	4,268,063	4,877,922
Public Works	3,338,064	3,616,028	3,946,695
Culture and Recreation	2,443,785	2,543,049	2,805,693
Judicial Services	2,225,142	2,437,322	2,560,788
Health and Welfare	371,643	310,859	310,130
Economic Development	257,243	310,061	516,650
Capital Expenditures	2,086,274	1,349,215	2,885,870
Transfers Out	5,956,299	1,353,234	78,454
Total	44,344,134	42,068,202	46,041,968

NEW PERSONNEL

Department	Request	Budget Request	Recommended	Proposed Budget
Sheriff's Office	7	544,455	0	0
Communications	4	125,930	4	125,930
Detention Center	13	370,915	8	196,272
Emergency Services	12	713,759	8	169,894
PRT	1	20,797	0	0
Chau Ram Park	1	40,802	0	0
Library	2	67,509	0	0
Probate Court	1	66,001	0	0
Magistrate	1	23,521	0	0
Road Department	7	354,221	0	0
Economic Development	1	52,690	1	75,000
Administrator	1	100,000	1	100,000
Solid Waste	5	214,155	1	41,510
Airport	1	11,626	1	11,626
Zoning	1	50,535	0	0
Total	58	2,756,916	24	720,232

CAPITAL EXPENDITURES

Department	Budget Request	Proposed Budget	Method
Sheriff's Office	296,018	250,000	GF
Coroner	22,825	-	
Communications	380,000	380,000	Lease
Detention Center	48,912	48,912	Lease
Emergency Services	246,000	246,000	Lease
Animal Control	26,985	26,985	GF
PRT	22,956	22,956	GF
Chau Ram	-	10,800	GF
Assessor	38,100	-	
Clerk of Court	29,654	29,654	GF
Magistrate	22,000	22,000	GF
Road Department	882,422	375,000	GF/Lease
Economic Development	31,204	31,204	GF
Information Technology	384,000	354,500	GF/Lease
Planning	22,000	22,000	GF
Facilities Maintenance	42,349	42,349	GF
Administrator	40,000	40,000	GF
Solid Waste	300,400	300,400	Lease
Airport	26,240	26,240	GF
Vehicle Maintenance	23,805	23,805	GF
Total	2,885,870	2,252,805	-

CAPITAL LEASES

Department	Project	Budget Request	Proposed Budget
Communications (104)	Long Mountain Tower	350,000	350,000
	Radio Equipment-Narrow Banding	30,000	30,000
Detention Center (106)	Radio Equipment-Narrow Banding	48,912	48,912
Emergency Management (107)	Radio Equipment-Narrow Banding	126,000	126,000
	Emergency Response Units	120,000	120,000
Roads (601)	Tri-Axle with spreader body	141,300	
	Skid steer with rubber track	64,925	
	Mowing tractor with side mower	162,544	350,000
	Trackhoe	318,500	
	Tri-Axle Dump	136,300	
	SUV	33,853	
Information Technology (711)	SAN-Disk Storage Space	90,000	90,000
	Exagrid Backup	16,000	16,000
	MS Office 10	90,000	90,000
	SQL Server Enterprise	40,000	40,000
	10G Cards for Switches	25,000	25,000
	Vehicles	58,000	28,500
Solid Waste (718)	Dump truck	50,300	50,300
	Oil Water Separator	34,560	34,560
	SUV	33,890	33,890
	3/4 Ton Truck	36,350	36,350
	Roll-off truck	145,300	145,300
Total Capital Lease Financing		2,151,734	1,614,812

GENERAL FUND SUMMARY

Description	FY 2010 Actual	FY 2011 Budget	FY 2012 Request	FY 2012 Admin Recom	Increase (Decrease) from Prior Budget
REVENUES					
Combined	42,928,572	42,068,202	40,896,842	42,594,868	526,666
EXPENSES					
Personnel	22,191,367	22,911,162	25,569,089	24,571,147	1,659,985
Operating	13,717,158	15,843,340	17,185,620	15,366,194	(477,146)
Capital	2,479,310	1,960,466	2,885,870	2,252,805	292,339
Debt Service	0	0	322,935	322,935	322,935
Transfers	5,956,299	1,353,234	78,454	81,787	(1,271,447)
Total Expenses	44,344,134	42,068,202	46,041,968	42,594,868	526,666
Capital Lease Total				1,614,812	
Actual Operating				40,980,056	

GENERAL FUND REVENUES

Description	FY 2010 Actual	FY 2011 Budget	FY 2012 Request	FY 2012 Admin Recom	Increase (Decrease) from Prior Budget
Taxes	32,379,063	32,295,745	31,315,601	31,315,601	(980,144)
Intergovernmental	4,385,580	3,581,945	2,914,300	3,128,300	(453,645)
Licenses, Permits and Fees	2,981,875	2,947,120	3,214,652	3,115,386	168,266
Fines and Forfeitures	460,490	551,000	653,871	600,500	49,500
Charges for Goods & Services	1,226,735	1,205,699	1,362,063	1,378,640	172,941
Investment Income	461,059	392,193	375,000	400,000	7,807
Miscellaneous	209,492	156,139	179,763	179,763	23,624
Other Financing Sources	824,279	938,361	881,592	2,476,678	1,538,317
Total Revenue	42,928,572	42,068,202	40,896,842	42,594,868	526,666

GENERAL FUND EXPENSES

Function	FY 2010 Actual	2011 Budget	2012 Request	FY 2012 Admin Recom	Increase (Decrease) from Prior Budget
General Government	8,736,418	10,507,714	10,235,072	9,889,110	(618,604)
Direct Aid	2,017,695	2,103,969	2,881,253	2,866,906	762,937
Public Safety	12,423,798	13,268,688	14,943,440	13,844,860	576,172
Transportation	4,487,772	4,268,063	4,877,922	4,345,799	77,736
Public Works	3,338,064	3,616,028	3,946,695	3,531,605	(84,423)
Culture and Recreation	2,443,785	2,543,049	2,805,693	2,602,917	59,868
Judicial Services	2,225,142	2,437,322	2,560,788	2,430,731	(6,591)
Health and Welfare	371,643	310,859	310,130	297,609	(13,250)
Economic Development	257,243	310,061	516,650	450,739	140,678
Capital Expenditures	2,086,274	1,349,215	2,885,870	2,252,805	903,590
Transfers Out	5,956,299	1,353,234	78,454	81,787	(1,271,447)
Total Expenses	44,344,134	42,068,201	46,041,968	42,594,868	526,666

CAPITAL PROJECTS FUND

Capital Projects Fund	Fund Balance 6/30/2010	Estimated Balance 3/31/11
In Progress	8,661,497	4,226,116
Moved to Dedicated Capital Projects Funds	4,139,453	0
Completed Projects	1,711,781	96,910
To Be Determined	634,794	1,514,164
Total General Capital Projects Fund	15,147,525	5,837,190

CAPITAL PROJECTS FUND

IN PROGRESS

Capital Projects Fund	Fund Balance 6/30/2010	Estimated Balance 3/31/11
In Progress		
Detention Center	0	(176,365)
Westminster Emergency Bldg	1,774,413	14,265
Seneca Library	49,554	44,674
Westminster Library Expansion	20,000	42,420
Assessor's Mobile Imaging	77,760	41,112
DSS Office Construction	0	87,487
4th Floor Courthouse	24,805	9,858
Courthouse Remediation	2,123,603	0
Covered Storage Area	127,452	9,385
Roads - Jenkins Bridge	199,739	56,358
Roads - Cobb Bridge	1,152,044	1,051,694
Strawberry Farm	490,538	38,596
T-Hangar Building	0	311,825
Airport Land Acquisition	130,150	130,150
Pointe West/High Pointe Project	3,362,452	3,365,284
Airport Improvement Program	(871,012)	(800,626)
Total In Progress	8,661,497	4,226,116

CAPITAL PROJECTS FUND

MOVED TO DEDICATED CAPITAL FUND

Capital Projects Fund	Fund Balance 6/30/2010	Estimated Balance 3/31/11
Moved to Dedicated Capital Projects Fund		
Bridges & Culverts	27,103	0
I-85 Infrastructure	999,083	0
Economic Development Infrastructure	2,101,787	0
Reidhead Property	1,011,481	0
Total Moved to Dedicated Capital Projects Fund	4,139,453	0

CAPITAL PROJECTS FUND

COMPLETED PROJECTS

Capital Projects Fund	Fund Balance 6/30/2010	Estimated Balance 3/31/11
Completed Projects		
Communications Center	21,164	12,726
Walhalla Library - Carpet	9,207	9,207
Roads - Paving Fund	1,300,000	0
GIS Mapping Phase III	6,934	6,420
GIS Digitize Land Use Maps	327	90
GIS Parcel Post	3,968	0
Tax Center Project	156,928	68,467
Solid Waste	222,814	0
2008 CDBG Workforce Center	(9,562)	0
Total In Progress	1,711,781	96,910

CAPITAL PROJECTS FUND

TO BE DETERMINED

Capital Projects Fund	Fund Balance 6/30/2010	Estimated Balance 3/31/11
To Be Determined		
Other Capital	232,500	182,500
South Cove Storage	50,000	50,000
Probate Judge	135,000	135,000
IT Capital Project	125,392	113,841
Pine Street	91,902	88,452
Tri-County Landfill	0	944,370
Total In Progress	634,794	1,514,164

Questions ?

FY 2012 PROPOSED BUDGET



Questions from Budget Workshops FY2011

Dept #	Question	Answer
101 Sheriff	What are Miscellaneous Sheriff Fees?	<p>The Sheriff's Office collects fees for the following items: Incident Reports, Record Checks, Executions</p> <p><i>Excerpts from Memo</i></p> <p>The funds in the special accounts may be drawn on and used only by the law enforcement agency or prosecution agency for which the account was established. For law enforcement agencies, the accounts may be used for drug enforcement activities, or for drug or other law enforcement training or education. These accounts must not be used to supplement state funds in the current or future budgets. For example, the South Carolina Attorney General stated that "expenditures of sheriff's offices are not state expenditures." Op. Atty. Gen., Op. No. 92-77 (December 22, 1992). Further, any expenditure from these accounts for an item that would be a recurring expense must be approved by the governing body before purchase.</p> <p>Section 44-53-330 of the Code requires that expenditures from these accounts must be fully documented and that the accounts be audited annually with the general fund of the appropriate jurisdiction. The use of any prohibited property also must be documented, and this documentation made available for public purposes and is subject to the provisions of the Freedom of Information Act.</p> <p>The South Carolina Attorney General has indicated in multiple opinions what state entities (drug enforcement activities, and law enforcement-related law funds generated from drug-related forfeitures) may be eligible for enforcement agencies only for activities related around drug enforcement and not used for other miscellaneous purposes not specifically tied to drug enforcement." Op. Atty. Gen., Op. No. 04-154 (November 15, 2004), but any evaluation of the use of such funds "ultimately involves a case-by-case analysis." Op. Atty. Gen., Op. No. 07-44 (December 1, 2007).</p> <p>Examples of valid uses of the funds include the purchase of handguns (Op. Atty. Gen., Op. No. 92-78 (December 2, 1992)), rape kits and video taping volume (Op. Atty. Gen., Op. No. 91-90 (July 10, 1991)), and the establishment of a drug enforcement team (Op. Atty. Gen., Op. No. 04-154 (November 15, 2004)).</p> <p><i>Excerpts from Memo</i></p> <p>The funds in the special accounts may be drawn on and used only by the law enforcement agency or prosecution agency for which the account was established. For law enforcement agencies, the accounts must be used for drug enforcement activities, or for drug or other law enforcement training or education. These accounts must not be used to supplement state funds in the current or future budgets. For example, the South Carolina Attorney General stated that "expenditures of sheriff's offices are not state expenditures." Op. Atty. Gen., Op. No. 92-77 (December 22, 1992). Further, any expenditure from these accounts for an item that would be a recurring expense must be approved by the governing body before purchase.</p> <p>Section 44-53-330 of the Code requires that expenditures from these accounts must be fully documented and that the accounts be audited annually with the general fund of the appropriate jurisdiction. The use of any prohibited property also must be documented, and this documentation made available for public purposes and is subject to the provisions of the Freedom of Information Act.</p>
101 Sheriff	Copy of Memo/summary from Tom re: Drug fines	<p><i>Excerpts from Memo</i></p> <p>The funds in the special accounts may be drawn on and used only by the law enforcement agency or prosecution agency for which the account was established. For law enforcement agencies, the accounts must be used for drug enforcement activities, or for drug or other law enforcement training or education. These accounts must not be used to supplement state funds in the current or future budgets. For example, the South Carolina Attorney General stated that "expenditures of sheriff's offices are not state expenditures." Op. Atty. Gen., Op. No. 92-77 (December 22, 1992). Further, any expenditure from these accounts for an item that would be a recurring expense must be approved by the governing body before purchase.</p> <p>Section 44-53-330 of the Code requires that expenditures from these accounts must be fully documented and that the accounts be audited annually with the general fund of the appropriate jurisdiction. The use of any prohibited property also must be documented, and this documentation made available for public purposes and is subject to the provisions of the Freedom of Information Act.</p>

Questions from Budget Workshops FY2011

104 Communication	Can we lease radio tower space from others to provide coverage for portion of county?	<p>The tower to be replaced is the main (and only) transmitter site, which is required to be located on Long Mountain to guarantee the most effective coverage based on elevation and topography of our county (and on the infrastructure we have already invested in there). We are going to try to secure permission to keep what we have on the state tower. That does not remedy the need for additional tower space on Long Mountain. The only viable solution is to construct a new, larger tower on our lot at the site which is capable of supporting our complete antenna load. Travis Tison FY 2010 - 5 - Correctional Officer were added, along with 1- Assistant Director - Lieutenant, and 1 Nurse FY2011 - No positions were added.</p>
106 LEC	How many correctional officers added in 2010?	<p>We issued Bid 07-02 for Prescription Drug Services for the Detention Center. Original bid term was Sept 12, 2007 – Sept 11, 2008, with 4 one-year renewals. We are currently in the second renewal and when we sent the renewal letter for this current year, we changed the renewal period to match fiscal years, so the current 2nd year was from July 1, 2008 to June 30, 2010. Next month we will send out a letter to renew for the 3rd year, if Detention Center is in agreement. The awarded vendor is IHS Pharmacy of Rainsville, AL. We received 6 bids and 4 were from local pharmacies, but the hospital (OMC) did not bid. The low bid was way below the other bids. The Detention Center is very happy with this firm...they specialize in drugs for inmates and the way they are packaged makes the staff's job much easier in the dispensing and monitoring of drugs. (Robyn Courtwright & Steve Pruitt)</p>
106 LEC	106 – Detention Center – Could we get a better price on medical for Detention Center by purchasing through OMC?	\$737,820 plus capital
107 Emergency Service	What would it cost the County to provide service in the Seneca Rural Area?	

Questions from Budget Workshops FY2011

107 Emergency Service	107-Emergency Services – What is the percentage change in total Emergency Services (general fund and special revenue fund budgets)?	Attachment 1
12 Fund	Capital Projects Fund – Status of tower on Long Mountain	Annual inspection will be tomorrow. The Budget and Control Board has proposed an agreement to allow the county to keep the equipment that is currently on the tower, but does not allow for expansion. Communications is expecting to receive this agreement soon.
206 Library	Workload indicators for Library	Attachment 2
206 Library	Can we share Courier with School District?	Courier is 15 hours per week; annual personnel cost is \$8,932. Library is to discuss with School District. Both are part time and one full time would be more expensive, plus it would include benefits.
206 Treasurer	What interest rate was used to estimate investment income?	Per Treasurer's Office 1.5% for 2011 and 2% for FY2012.
504 Solicitor	504 - Solicitor- What is the number of DUI and CDV cases in magistrate court?	Currently, have 59 DUI and 11 CDV jury trials pending for trial in Magistrate Court (Judge Norton)
504 Solicitor	504 – Solicitor – How much have we paid in the past for contract representation in magistrate court?	Waiting on Answer
509 Magistrate	509 – Magistrate – Workload indicators for magistrate	Attachment 3
601 Road Depart	Who collects Stormwater fees and are they included in the list of fees?	Road department collects, these are not really Stormwater fees but a reimbursement of costs related to Drainage Improvements done.

Questions from Budget Workshops FY2011

707 Econ. Devel	What are the sources of the Reichead and the I-85 funds? What are the restrictions on the use of the funds?	Reichead Property- \$1M of Utility Tax Credit funds from the Blue Ridge Electric Co-op (BREC). BREC provided the \$1.0M over a 4-year period. \$11,481 from the old Solid Waste enterprise fund arbitrage (interest earned on a bond that was not spent in a timely manner). According to agreements with BREC, it is to be used for land and infrastructure in the Golden Corner Commerce Park (at that time it was known as the Fair Play Industrial Park). I-85 Infrastructure - Budgeted in 2007 for infrastructure to promote Economic Development of the I-85 Corridor as part of the budget ordinance.
709 Non-Dept.	709 - Non-departmental - How long can people claim unemployment from the County after they leave?	At least 1 year (Kay Olbon)
711 IT	What is the total IT cost for the County?	\$572,291 for departments other than IT and \$1,354,484 for the IT department.

Questions from Budget Workshops FY2011

718 Solid Waste:	Can we refurbish roll-off trucks?	It would be possible to refurbish the roll off section of the truck but not cost effective. The reason being is that the truck roll off we have now is needing the hoist cylinders completely rebuilt or replaced, the cylinder pin eyes are worn in the main body, the cable and sheaves need replaced, all the hydraulic hoses need changed, the rail guides need built up or replaced, etc. This doesn't include the repairs needed for the tarp cover assembly that wasn't the best set up to begin with. The roll off section would then need to be removed from the existing truck then remounted to the new truck. Not knowing the configuration of the new truck I wouldn't be comfortable attempting this here. I would recommend replacing this unit. It's 16 years old and has met its usefulness. But, if there is an issue with funding it can be done but you may have as much in a refurbished unit as you would have had in a new unit and not have any warranty. Ronnie Smith
718 Solid Waste:	718 – Solid Waste – Should Tipping Fee expense and revenue be reduced?	Have seen an increase in tonnage from a waste disposal company that is expected to continue. Estimates are based on expected tonnage for next year. (Swain Still)
718 Solid Waste:	718 – Solid Waste – Is electricity too high?	Increase is related to an increase in rates from electric companies. Current year projection increased by 10% is \$56,591; reducing budget to \$56,000 will result in a \$2,800 savings. Attachement 4
718 Solid Waste:	718-Solid Waste – Can we get paid for used tires?	Tires can be chipped and sold. Chipper machine costs around \$200,000. Product must compete with the cost of stone. A There is a \$5 handling fee for large tires, such as tractor tires because of the manpower required for handling and loading.
718 Solid Waste:	718-Solid Waste -- Does the County charge for tire disposal?	

Questions from Budget Workshops FY2011

718 Solid Waste	718 – Solid Waste – Can we purchase roll-off truck off of the same bid as the 2010 and reduce cost?	The vendor has agreed to sell the County a roll-off truck for approx \$129,200, resulting in a \$15,800 savings.
718 Solid Waste	718-Solid Waste – What is done with waste oil?	Waste oil from County Vehicle Maintenance, other public works activities, convenience centers and City of Seneca motor pool is purchased and picked up by Santee Cooper. 11 acres are permitted for the cell currently being used. Have 18-25 years of use left in this cell, life depends on economy and how well compacted. County is currently working on permits for additional cells.
718 Solid Waste	718 – Solid Waste – What is capacity of C&D landfill?	
720 Airport	How new are the “new” hangars?	The “newer” hangars were built in the late 1990s under Mr. Lyles tenure as airport mgr.
720 Airport	Why is there an increase in the long-term parking revenue estimate?	The slight increase (\$300) in long term parking revenue is an anticipation of returning long term parking customers. The first year we collected this fee we made \$1500. The second year it fell off and I am hoping to recoup some of this revenue.
720 Airport	Will the new expansion of the runway allow Oconee Airport to “bid” on contracts with Clemson University sports teams, instead of Clemson contracting with Anderson Airport?	From an operational stand point our soon to be 5000 foot runway could accommodate some of these charters. The question is whether these specific charter operators are required by FAA regulations to land at a FAR Part 139 certificated airport. Anderson County Regional Airport does maintain an FAR Part 139 (ie. Air Carrier) operating certificate and has to meet additional security and Aircraft Rescue requirements.

Questions from Budget Workshops FY2011

720 Airport	Has there been a shift in the number and types of planes housed at the Airport due to changes in the economy?	No significant change in types of housed aircraft here... The only significant change in operations was during the fall of 2008 and most of 2009 due the economy faltering and businesses cut back on their flight dept budgets.
727 Zoning	Why no Rezoning Fees revenue?	No applications have been submitted for Non-CFD Rezoning. Council only set fees for those rezoning requests subsequent to rezoning parcels from the Central Free District. Art Holbrooks
735 Register of Deeds	What is the fee discount for Register of Deeds?	The Deed Recording Fee Return must be filed on or before the 20 th of the month following the month in which the fees were collected and is paid to the SC Department of Revenue Miscellaneous Tax Section. We are allowed to keep 3% of the State's portion of the Documentary Stamps that are collect on deeds that have a consideration of \$100.01 or more and are not exempt for any other reason. There is a 5% penalty if the return is not filed on time. Anna Davidson
General	Can we "piggy-back" on the School District's VOIP?	This is a good idea and was discussed previously with the School District IT staff, but they are on a separate network and the consensus was that there would be a high cost of upgrading and integrating and that it was not a cost effective solution. (Mike Powell) My understanding is that most of the upfront cost of the upgrade will be related to the cable drops and the purchase of the phones themselves. These would be needed regardless of whose server the calls are routed through. (Kendra Brown – this is probably all the wrong terminology and gross oversimplification by a non-technical person)

Questions from Budget Workshops FY2011

General	Can we change policy on hiring back retired employees so that salary & benefits revert to entry level?	When employees retire under the state system, they must be separated from employment and then rehired. It is my understanding that your normal hiring practice is to give credit to new hires for prior experience they may have in the area of the job they are being hired to fill. While we do not need to rehire the retiree at his or her prior salary, I believe that we should be consistent in our hiring approach. I believe the better practice would be to treat the returning retirees the same as similarly situated individuals applying for a job, giving them the same credit for their experience we would give others. (Reggie Gay HR Attorney)
General	Anderson County Tri-County Budget	FY 2010 - \$2,528,075 FY 2011 - Recommended budget not prepared yet, but indications are that Anderson plans to fund 100% of Request
General	Pickens County Tri-County Budget	FY 2010 - \$1,182,700 FY 2011 - \$1,182,700
General	OJRSA	Attachment 5

Oconee County, South Carolina
 Emergency Services Historical Amounts
 2011-2012 Budget
 Attachment 1

Approved Budget Amounts for Emergency Services

Year	Rural Fire General Fund	Emergency Management General Fund	Emergency Services General Fund	Direct Aid	2.9 Special Revenue Fund	Total	Percent Increase
FY 2004	1,272,921	251,047		300,452		1,824,420	
FY 2005	1,436,386	400,023		300,452		2,136,861	14.62%
FY 2006	1,427,389	465,535		300,452		2,193,376	2.58%
FY 2007	1,798,755	432,664		364,611		2,596,030	15.51%
FY 2008	1,138,487	434,435		393,112		1,966,034	-32.04%
FY 2009			1,994,251	393,112	1,308,350	3,695,713	46.80%
FY 2010			1,795,677	453,112	1,613,610	3,860,399	4.27%
FY 2011			1,627,824	473,112	1,355,513	3,656,449	-5.58%
FY 2012	Recommended		2,411,506	829,888	2,032,400	5,273,794	38.67%

Attachment 2

Library

ACTIVITY	FY 2004	FY 2005	FY 2006	FY 2007	FY 2008	FY 2009	FY 2010 Jul-Dec	FY 2010 Jan-Jun	FY 2011
Circulation	351,710	318,352	332,023	313,728	293,999	354,339	187,404	187,404	397,296
Computer Users	20,143	25,344	27,860	390	44,556	46,628	26,582	26,582	60,607
Registered Users	38,329	41,665	33,131	33,428	32,941	34,798	37,431	38,748	40,298
New Material Added	14,259	15,296	19,045	19,476	18,975	19,443	7,985	7,985	15,970
Library Visitors	228,306	227,812	221,735	259,563	228,615	233,341	126,335	126,335	272,884
	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Projected	Projected

Attachment 3

Magistrates

ACTIVITY	FY 2007 (Actual)	FY 2008 (Actual)	FY 2009 (Actual)	FY 2010 (Actual)	FY 2011 (Projected)
Criminal/Traffic					
Seneca	7,406	8,927	5,601	1,428	1,576
Walhalla	7,764	9,316	7,886	10,413	11,545
Westminster	150	179	159	1,620	1,782
Civil					
Seneca	N/A	N/A	623	613	674
Walhalla	N/A	N/A	448	572	609
Westminster	N/A	N/A	727	849	933

Attachment 4

Solid Waste Electricity

2010-2011	58,800.00	Requested
2009-2010	51,447.23	Projected
2008-2009	52,341.01	Actual
2007-2008	42,370.21	Actual

54,019.59



Oconee Joint Regional Sewer Authority

P.O. Box 399, Seneca, South Carolina 29679 * Phone (864) 972-3900, Fax (864) 972-3917

Capital Upgrades & Expansion (CUE):

History- This account was created as a result of monies generated by the *SWAG Agreement, Article V, Section 5.02*, between the Municipalities and Oconee County which was entered into on February 28, 2005. In this Agreement the rates by the users of sewer in the cities of Seneca, Westminster, and Walhalla include the payment for bonded indebtedness of improvements made to the Coneross Wastewater Treatment Plant in 1996 originally in the sum of \$8,200,000. The improvements were made primarily to increase industrial capacity of the wastewater treatment facility. The County agreed to assume the indebtedness payments of \$609,947 annually and the Cities agreed that the amounts now paid toward the bonded indebtedness will only be used by the Commission for capital upgrades and expansion of wastewater treatment facilities and sewer conveyance systems.

Purpose- The purpose of the Capital Upgrades and Expansion Fund is to fund construction and engineering expenses for capital upgrades and expansion of wastewater treatment facilities and sewer conveyance systems as stated in the *SWAG Agreement*.

Definition- A restricted checking account used to keep capital upgrades and expansion fees separate and apart from other revenues of the Commission solely for capital upgrades and expansion of wastewater treatment facilities and sewer conveyance systems in Oconee County as stated in the *SWAG Agreement*.

Description- A restricted checking account used solely for capital upgrades and expansion of wastewater treatment facilities and sewer conveyance systems in Oconee County as stated in the *SWAG Agreement*.

Restrictions- Use and or investment must be pre-approved by the commission and funds as well as earned interest can only be used to pay for capital upgrade and expansion sewer projects within Oconee County.

Procedure for use- The OCSC/OJRSA will approve use of these funds for projects before the monies are transferred and in most cases before the project begins. The OCSC/OJRSA Administrative Assistant will transfer funds from the Gross Revenue Fund to the Construction Account to pay invoices incurred from OCSC/OJRSA capital upgrades/expansion projects in Oconee County, the OCSC/OJRSA Administrative Assistant will then write a check to transfer funds from the CUE Account back to the GRF for reimbursement of these invoices.

Other- Two signatures, from either 2 Executive Committee members or one Executive Committee member and the General Superintendent/Director are required on all checks. The General Superintendent/Director can also write checks if the Administrative Assistant is not available.

Capital Upgrades and Expansion (SWAG) Fund Spending

<u>Total Funds Received:</u>	\$3,049,788.00
<u>Funds Expended:</u>	
Martins Creek Project	\$313,493.04
Richland Project	\$223,696.47
Septage Project	\$54,332.27
High Point Project	\$14,800.00
Multiple Projects (Meetings etc.)	\$14,438.31
I-85/GCCP	\$56,553.54
I-85/SCDOT Welcome Center	\$36,816.89
I-85 Exit #4 Sewer	\$16,750.70
Total Expended	\$730,881.22
<u>Reimbursed by County for:</u>	
I-85/SCDOT Welcome Center	\$36,816.89
I-85 Exit #4 Sewer	\$16,750.70
Golden Corner Commerce Park	\$53,653.54
Total County Reimbursement	\$107,221.13
Funds before interest	\$2,426,127.91
Interest Earned:	\$122,579.71
Total Funds After Expenses, Reimbursements and Interest	\$2,548,707.62

OCONEE COUNTY
 BUDGET REPORT BY DEPARTMENT
 CURRENT PERIOD: 03/01/2011 TO 03/31/2011

IDEAL REMAINING PERCENT: 25 %

ACCOUNT	BUDGETED EXPENDITURE	CURRENT EXPENDITURE	YEAR TO DATE EXPENDITURE	CURRENT PERCENT	REMAINING BALANCE	PERCENT
100 SHERIFF	6,380,698.14	728,871.34	4,359,261.56	107,721.71	1,911,874.84	00
105 EXHIBIT	196,128.00	16,734.55	100,619.24	399.16	95,109.52	35
104 COMMUNICATIONS	1,526,678.85	32,344.40	841,078.70	40,165.84	445,085.89	34
106 LAW ENFORCEMENT CENTER	3,119,295.36	203,983.41	1,948,045.69	222,381.91	948,825.26	00
107 EMERGENCY SERVICES	7,500,777.36	182,917.47	1,645,158.94	48,323.06	666,290.38	78
110 ANIMAL CONTROL	905,044.45	38,520.93	314,072.52	2.09	191,369.43	18
202 PRT	969,803.00	33,610.58	319,929.55	0.00	396,033.25	52
203 HIGH FALLS PARK	288,692.45	19,837.41	186,958.18	6,776.13	64,958.14	51
204 SOUTH COVE PARK	291,094.00	15,279.33	194,168.49	14,513.74	165,409.53	56
205 CHAU SAM PARK	179,001.00	12,748.26	116,863.70	190.00	61,547.30	55
206 LIBRARY	1,313,008.00	76,788.19	868,360.90	3,009.89	404,643.47	31
301 ASSESSOR	2,432,378.00	352,845.15	1,316,322.77	869,642.14	313,171.60	13
302 AUDITOR	434,261.00	10,509.50	222,386.43	16,814.44	145,167.13	35
303 BRD OF ASSESSMENT APPEALS	12,166.00	853.07	4,666.68	0.00	7,499.32	62
304 COMPUTER TAX CENTER	3,967.55	0.00	986.89	0.00	2,980.66	75
305 TAX COLLECTOR	420,790.00	13,562.41	252,360.22	0,669.00	198,765.88	47
TREASURER	500,145.60	28,096.56	399,809.57	10,754.00	129,959.99	26
402 DSS	11,500.00	508.92	7,817.45	0.00	3,682.55	32
403 HEALTH DEPARTMENT	122,022.00	12,482.89	75,597.10	3,735.52	12,689.28	35
404 VETERAN'S AFFAIRS	177,337.00	12,718.34	131,001.34	735.07	35,530.57	31
501 CLERK OF COURT	682,926.00	46,869.45	480,903.97	1,852.77	191,089.41	28
502 PROBATE COURT	428,714.09	39,981.57	315,073.89	381.49	529,278.66	27
504 SOLICITOR	526,391.00	35,641.93	354,598.48	0.00	181,162.52	34
509 MAGISTRATE	652,051.00	45,680.34	468,219.46	1,462.77	192,381.57	29
510 PUBLIC DEFENDER	150,000.00	0.00	150,000.00	0.00	0.00	0
601 ROAD DEPARTMENT	3,870,984.64	338,453.58	2,532,549.58	325,116.79	1,013,218.48	26
702 BUILDING CODES	527,919.00	43,226.06	357,503.27	684.10	769,791.63	32
703 TRANSFER OUT	1,353,251.00	0.00	0.00	0.00	1,353,214.00	100
704 COUNTY COUNCIL	421,119.00	21,418.19	347,918.10	3,560.19	369,840.88	00
705 DIRECT AID	2,104,969.00	40,838.97	1,983,339.95	0.00	122,598.54	6
706 DELEGATION	81,034.00	8,418.81	54,587.65	0.00	27,046.35	33
707 ECONOMIC DEVELOPMENT	310,961.00	59,441.00	201,853.80	1,287.92	109,119.48	34
708 FINANCE DEPARTMENT	615,410.00	52,888.61	413,866.71	0.00	301,743.76	33
NON-DEPARTMENTAL	686,050.00	79,662.52	593,947.15	2,213.96	89,188.89	13

FY 2010-2011

OCONEE COUNTY
 BUDGET REPORT BY DEPARTMENT
 CURRENT PERIOD: 03/01/2011 TO 03/31/2011

IDEAL REMAINING PERCENT: 25 %

ACCOUNT	BUDGETED EXPENDITURE	CURRENT EXPENDITURE	YEAR TO DATE EXPENDITURE	ENCUMBRANCE	REMAINING BALANCE	PERCENT
710 HUMAN RESOURCES	1,146,361.00	17,497.74	803,568.37	4,761.76	339,031.47	30
711 INFORMATION TECHNOLOGY	1,513,500.35	118,710.82	980,308.18	42,231.32	502,861.04	34
712 PLANNING DEPARTMENT	197,261.00	12,811.60	136,115.38	0.00	61,045.52	31
713 PROCUREMENT	156,825.00	13,127.57	118,944.33	71.20	37,806.47	31
714 PUBLIC BUILDING MAINTENANCE	1,013,067.92	68,403.54	687,118.38	13,868.44	312,081.10	31
715 REGISTRATION & ELECTIONS	161,753.49	19,869.99	118,749.38	1,361.42	40,942.68	25
716 SOIL & WATER CONSERVATION	59,129.00	3,913.56	55,004.24	0.00	24,124.56	39
717 ADMINISTRATOR'S OFFICE	222,211.00	15,617.07	149,060.26	0.00	73,150.74	33
718 SOLID WASTE DEPARTMENT	4,014,487.00	324,727.66	2,606,351.91	315,269.73	921,866.26	23
720 OC REGIONAL AIRPORT	652,258.00	33,184.08	478,109.04	4,195.55	160,958.71	26
721 VEHICLE MAINT FACILITY	906,438.00	49,331.24	535,323.94	2,749.78	369,369.28	41
727 ZONING	5,700.00	110.88	3,676.09	0.00	2,023.91	37
735 REGISTER OF DEEDS	397,714.00	25,610.35	211,150.95	17,347.48	164,205.57	76
743 ENGINEERING SERVICES	5,763.00	0.00	2,263.00	3,500.00	0.00	0
	<u>43,400,428.84</u>	<u>3,098,861.44</u>	<u>28,291,338.69</u>	<u>2,286,933.58</u>	<u>17,825,160.77</u>	<u>30</u>